

CITY OF ST. LOUIS

AIRPORT ADVISORY WORKING GROUP

Tuesday, February 12, 2019

11:00 a.m.

1520 Market Building

Conference Room A Suite 3005

Agenda

1. Approval of minutes from meeting of January 22, 2019
2. Discussion Items: Workstream Status
 - a) Airport Due Diligence – Hamm-Niebruegge (Mayer Brown / Moelis & Company)
 - a. Dataroom status update
 - b) Community Outreach and Communications – Ald. Davis / Payne (Metropolitan Strategies / Grow Missouri)
 - a. Community outreach meetings
 - b. Airport employee communication day
 - c) New Use Agreement, Lease, FAA – Martinez (Wicks Group)
 - a. Closed session: Airline discussions
 - b. Closed session: Financial modeling and terms process update
 - d) Market – Hollins / Payne (Moelis & Company)
 - a. RFQ status
 - b. Closed session: Summary of accounting and tax advisor proposals
 - e) Existing Debt & Finance – Garavaglia (Squire Patton Boggs / PFM / Siebert / Stifel)
 - a. Closed session: Tax analysis memorandum
 - b. Closed session: 2019 bond issuance status update
 - f) Legal/ Compliance – Garvin (Ellinger & Associates)
3. Other Items Working Group may wish to discuss
4. The tentative agenda of this meeting also includes the option to vote to go into closed session pursuant to Section 610.021(1) RSMo, to discuss legal

actions, Section 610.021(2) RSMo, to discuss leasing of real estate, Section 610.021(3) RSMo, to discuss the hiring of employees, Section 610.021(12) RSMo, to discuss sealed proposals and related contracts, and Section 610.021(14) RSMo, to discuss records which are protected from disclosure by law.

5. Adjournment