

**St. Louis Development Corp.
1015 Locust St.--Suite 1200
St. Louis, MO 63101
(314) 622-3400**

CREDIT INFORMATION
(COMPANY/ORGANIZATION)

(Please fill out front and back)

Property being purchased: _____

Date: _____

Purchaser: _____

Year Established _____ **Federal Tax ID Number** _____

<u>BUSINESS FORM</u>	<u>STATE OF FORMATION</u>	<u>PROFIT STATUS</u>
<input type="checkbox"/> CORPORATION	<input type="checkbox"/> MISSOURI	<input type="checkbox"/> FOR PROFIT
<input type="checkbox"/> PARTNERSHIP	<input type="checkbox"/> OTHER	<input type="checkbox"/> NOT-FOR-PROFIT
<input type="checkbox"/> L.L.C.	_____ (SPECIFY)	
<input type="checkbox"/> OTHER	_____ (SPECIFY)	

If the company was formed in a state other than Missouri, is the company currently authorized to do business in Missouri? YES NO

List all persons with an ownership interest or management position with the company.

<u>NAME</u>	<u>ADDRESS</u>	<u>PHONE NUMBER</u>	<u>TITLE</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Describe the general nature of your business: _____

What was the total dollar volume of your sales last year?

Less than \$5,000,000 \$5,000,000 to \$10,000,000 \$10,000,000-\$25,000,000

\$25,000,000-\$50,000,000

More than \$50,000,000

Current Number of Employees _____

Present Address _____ *Zip Code* _____

Telephone No. _____

Number of Years at Current Location: _____ *Do You Own Your Current Location:* _____

If Tenant—Landlord _____ *Landlord's Telephone* _____

What is your intended use for the property? _____

Number of Employees planned at property you wish to purchase: _____

Will you operate other locations? Yes No

Total Number of Employees planned at all locations: _____

Assets:

What kind of accounts do you have & what statements have you provided? _____

Real Estate Owned (Address) _____

Purchase Date _____ *Purchase Amount* \$ _____ *Current Value* \$ _____

Real Estate Owned (Address) _____

Purchase Date _____ *Purchase Amount* \$ _____ *Current Value* \$ _____

Real Estate Owned (Address) _____

Purchase Date _____ *Purchase Amount* \$ _____ *Current Value* \$ _____

Liabilities

List all loans, lines of credit, etc.

Lender _____ *Account Number* _____ *Amount Owed* _____

Credit History

Please answer all questions yes or no, (if you answer yes, please attach a sheet for explanation)

1. Does the Corporation have any outstanding judgments against it? Yes No
2. In the last 10 years, has the corporation declared bankruptcy? Yes No
3. Has the corporation had property foreclosed on or given title or deed in lien thereof, in the last 7 years? Yes No
4. Is the corporation party to a lawsuit? Yes No
5. Does the corporation have any past due obligations owed to or insured by any agency of the federal government? Yes No
6. Does the corporation owe any delinquent taxes or bills to the City of St. Louis? Yes No

I CERTIFY THAT THE INFORMATION PROVIDED HEREIN IS TRUE, AND THAT IN THE EVENT OF MISREPRESENTATION THE "OFFER TO PURCHASE" WILL BE CANCELED.

(Authorized Signature)

(Title)